



Merger Project List

OceanFirst Bank/Cape Bank (2016)
The Huntington National Bank/FirstMerit Bank (2016)
BNY Mellon/Atherton Lane Advisers (2016)
Beneficial Bank/Conestoga Bank (2015-2016)
BMO Financial Group/GE Capital Transportation Finance (2015)
First Citizens Bank (NC)/First Citizens Bank (SC) (2015)
Sterling National Bank/Hudson Valley Bank (2015)
First Citizens Bank (NC)/Capitol City Bank & Trust (FDIC-Assisted) (2015)
The Huntington National Bank/Macquarie Equipment Finance (2015)
Eastern Bank/Centrix Bank (2014)
The Huntington National Bank/Bank of America Branch Acquisition (2014)
Provident Bank (NJ)/Team Capital Bank (2014)
BMO Harris Bank/Branch Divestitures (2014)
MB Financial Bank/Cole Taylor Bank (2014)
First Citizens Bank (NC)/Mountain 1st Bank (2014)
The Huntington National Bank/Advantage Bank (2013-2014)
Provident Bank (NY)/Sterling National Bank (2013-2014)
Blue Hills/Nantucket Bank (2013-2014)
Bankwell/Wilton Bank (2013-2014)
Bankwell/Bank of New Canaan/Stamford First/Bank of Fairfield (2013)
BMO Harris Bank Post-Merger Conversions (2013)
Eastern Bank/The Community Bank (2012)
The Huntington National Bank/Fidelity Bank (FDIC-Assisted) (2012)
First Citizens Bank (NC)/United Western Bank (FDIC-Assisted) (2012)
Beneficial Bank/St. Edmonds FSB (2012)
BMO Harris Bank/M&I Bank (2011-2012)
First Citizens Bank (NC)/Colorado Capital Bank (FDIC-Assisted) (2011)
First Citizens Bank (NC)/IronStone Bank Conversion (2011)
First Citizens Bank (NC)/Sun American Bank (FDIC-Assisted) (2010-2011)
OneWest Bank Legacy Conversion (2010-2011)
Eastern Bank/Wainwright Bank (2010-2011)
OneWest Bank/First Federal Bank/LaJolla Bank (FDIC-Assisted) (2010)
Union Savings Bank/First National Bank of Litchfield (2010)
First Citizens Bank (NC)/Temecula Valley Bank (FDIC-Assisted) (2010)

First Citizens Bank (NC)/First Regional Bank (FDIC-Assisted) (2010)
First Citizens Bank (NC)/Venture Bank (FDIC-Assisted) (2009-2010)
The Huntington National Bank/Citizens State Bank (FDIC-Assisted) (2009-2010)
The Huntington National Bank/Warren Bank (FDIC-Assisted) (2009-2010)
Citizens Financial Group (Charter One)/Old National Bank (2009)
Citizens Financial Group/ABN*AMRO/Community Bank (2008)
The Huntington National Bank/Sky Bank (2007)
Beneficial Savings Bank/Farmers and Mechanics Bank (2007)
The Provident Bank/First Morris Bank & Trust (2007)
NewAlliance Bank/Westbank (2006-2007)
Sovereign Bank/Independence Community Bank (2006)
The Huntington National Bank/Unizan Bank (2005-2006)
NewAlliance Bank/Cornerstone Bank (2005-2006)
The Provident Bank/First Savings Bank (2004)
Fleet Bank/Progress Bank (2003-2004)
New Haven Savings Bank/Tolland/Savings Bank of Manchester (2003-2004)
Washington Mutual/The Dime Savings Bank of New York (2002)
Virginia Heartland/Carolina Savings/Planters Bank (2002)
Fleet Bank/Summit Bank (2001)
The Huntington National Bank/Empire Bank (2000)
First Union Mortgage and Credit Card Divestitures (2000)
Fleet Bank/BankBoston (2000)
The Dime Savings Bank of New York/KeyBank (1999)
The Dime Savings Bank of New York/Lakeview Savings Bank (1999)
Bank One/First Chicago/NBD (1998-1999)
People's Bank/Norwich Savings (1998)
First Union/CoreStates (1998)
BankBoston—Connecticut and Rhode Island (1997-1998)
First Union/Signet (1997-1998)
First Union/Covenant (1997-1998)
Bank of Boston/BayBank (1996-1997)
First National Bank of Maryland/Washington Federal (1996)
First Union/Centerbank (1996)
First Union/First Fidelity (1995-1996)



Recent Client List

Amalgamated Bank - NY

Bankwell - CT

Beneficial Bank - PA

Blue Hills Bank - MA

BMO Harris Bank - IL

BNY Mellon

Burke & Herbert Bank - VA

Dime Savings Bank of Williamsburgh - NY

Eastern Bank - MA

First Citizens Bank - NC

Greenwich Associates - CT

Huntington Bank - OH

MB Financial - IL

MetLife

OceanFirst Bank - NJ

Plymouth Rock Assurance Company - MA

Provident Bank - NJ

Santander Bank - MA

Sterling National Bank - NY

Verifone